

Access Financial10 : Database- C:\Users\brad\Access Financial Dropbox\Database\Access Financial10.accdb (Access 2007 - 2016 file format) - Access

Steve Bradshaw

File Home Create External Data Database Tools Help Tell me what you want to do

View Paste Cut Copy Filter Ascending Descending Remove Sort Toggle Filter Selection Advanced Refresh Save Spelling Find Replace Go To Select

Clipboard Sort & Filter Records Find Text Formatting

Main Switchboard Life1stStageManualOverrideQry

LIFE-First Stage Manual Override Form

Sales Adviser Name

ZERO OFF Blank Off

Statement Date

Policy Type

Premium

Client

AdvisorID

Sales Adviser Name

Provider

AE-C Manual Entry

AE-C

AE-R Manual Entry

AE-R

PAY

OR1-C Manual Entry

OR1-C

OR1-R Manual Entry

OR1-R

OR2-C Manual Entry

OR2-C

OR2-R Manual Entry

OR2-R

OR3-C Manual Entry

OR3-C

OR3-R Manual Entry

OR3-R

OR4-C Manual Entry

OR4-C

OR4-R Manual Entry

OR4-R

OR5-C Manual Entry

PolicyNumber

Statement Run

Hold Advisor Pay ☒ Zero Off - Ticked

Orig Values-Untick

Introducer

Introducer Percentage API

Introducer Percentage Gross

Introducer Fee

Manual Introducer Fee

Total Introducer Fee

Record: 1 of 88 Unfiltered Search

Form View Num Lock

24°C Mostly cloudy Search 16:16 28/06/2023

This text box contains the DLOOKUP formula which I cannot get to work
`=DLookup("PAY","Adviser Tabs","PolicyNumber =" & "PolicyNumber")`

The Query on the next page is what the DLOOKUP is referring to. IT is a single form with lot of entries on it and I want to be able to pick up from the query whether or noy to pay the Adviser without making a join on yet another query. I think DLOOKUP is the best option if I can get it working

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Navigation Pane

Main Switchboard DaybookSwitchboard Adviser Tabs

AdvisorID	Sales Advisor Name	PolicyNumber	Difference	Pay	Case No	Status Update	Lead Source	Fact Find	Fees Paid	Suitability Le	App Summar
00083	Mohammed Walji	1117496434		YES		YES					
00037	Razvan Cosmin Militaru	110792		NO		NO		YES	YES	YES	
00067	Malgorzata Musial	113223		YES							
00026	Bhushan Tawade	120241		YES							
00063	Leonard Amoah	MEP044151		NO		NO					
00029	Bright Opoku-Acheampong	MEP024841	-£493.51	YES							YES
00163	Asim Musaddaq	MEP044825		NO			NO				
00170	Olayiwola Oladayo Afolabi	MEP043836		YES							
00236	Patrick Lusandisa -aka Mos	BPL05RV4M		YES							
00215	Sunday Ayanu	577546096		YES							
00177	Getro Kilapi	OF24203	-£573.40	YES							
00000	Access FS	MAH396221		YES							
00265	Obinna	MEP043632		YES							
00107	Vitalijus Simovicus	523007523		YES							
00000	Access FS	262757998		YES							
00063	Leonard Amoah	MEP034259	-£347.42	YES							
00000	Access FS	271999789		YES							
00000	Access FS	BPL01G7YK	-£1.34	YES							
00101	Sunny Sokhi	559374858		YES							
00000	Access FS	MAH472226		NO		NO					
00000	Access FS	MAH397231		YES							
00000	Access FS	MAH306327		YES							
00000	Access FS	MAH259808	-£2.70	YES							
00000	Access FS	MAH388623		YES							
00000	Access FS	271997788		YES							
00000	Access FS	MAH283564		YES							
00000	Access FS	MAH325938		YES							
00000	Access FS	271937245		YES							

Record: 13 of 580 Unfiltered Search

Num Lock SQL

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Search

ENG UK

16:18 28/06/2023

I am trying to get the DLOOKUP formula on the single form to pick up from here whether or not the Policy number is a YES or NO in the Pay Column. This Query is called Adviser Tabs